Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

September 16, 2026

Company: TODA CORPORATION
Representative: Seisuke Otani, President and Representative Director
(Securities Code: 1860 TSE Prime Market)
Contact: Yoshiyuki Shiba, General Manager, Planning & IR Division
(Phone: 03-3535-1357)

Notice Concerning Completion of Post-Settlement Adjustment under the Accelerated Share Repurchase (ASR)

With respect to the acquisition of the Company's own shares through an Accelerated Share Repurchase (ASR) announced on March 25, 2026, the final number of shares acquired after the post-settlement adjustment has been determined. The Company hereby announces the details as set forth below. For further details of this transaction, please refer to the Company's press release dated March 25, 2026, titled "Notice Concerning Acquisition of Own Shares through Off-Auction Own Share Repurchase Trading (Accelerated Share Repurchase) and Cancellation."

1. Final Number of Shares Acquired after the Post-Settlement Adjustment

   113,500 shares

2. Overview of the Post-Settlement Adjustment

(1) Average share price:	1,542.6689 yen * Calculated by adding (b) below to (a) below. (a) Arithmetic average of the volume-weighted average prices (VWAPs) of the Company's common stock for the period from March 27, 2026 through September 15, 2026 multiplied by 101.4%. (b) Dividend adjustment amount: 12.903 yen
(2) Reference Amount:	6,999,905,500 yen (the amount paid for shares acquired from Morgan Stanley MUFG Securities Co., Ltd. through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) conducted on March 26, 2026)

(3)	Reference Number of Shares:	4,651,100 shares (the number of shares acquired from Morgan Stanley MUFG Securities Co., Ltd. through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) conducted on March 26, 2026)
(4)	Number of Shares Adjusted:	Decrease of 113,500 shares (calculated as [Reference Number of Shares − Reference Amount ÷ Average Share Price])
(5)	Method of Adjustment:	Delivery of shares to the holder of the Stock Acquisition Rights upon exercise of the Stock Acquisition Rights

End