Note: This document is a translation of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.





February 12, 2025

Company: TODA CORPORATION

Representative: Seisuke Otani, President and Representative Director

(Securities Code: 1860 TSE Prime Market)

Contact: Toshiyuki Kubodera, General Manager, Financial & IR Div.

(Phone: 03-3535-1357)

Notice Concerning Recognition of Extraordinary Income (Gain on Sales of Investment Securities)

TODA CORPORATION (the "Company") hereby announces that the Company expects to recognize gain on sales of investment securities as Extraordinary Income in the fiscal year ending March 31, 2025 as detailed below.

- 1. Recognition of Extraordinary Income (gain on sales of investment securities)
 - (1) Reason for sales of investment securities

To reduce cross-shareholdings and enhance asset efficiency and financial strength.

(2) Details of sales of investment securities

Investment securities to be sold: 19 listed and unlisted stocks held by the Company

Period of sales: From April 2024 to March 2025

Amount of gain on sales of ¥9.0 billion (projected)

investment securities:

Out of which, \(\frac{\pmathbf{4}}{4}\). 3 billion is recognized as Extraordinary

Income (gain on sales of investment securities) in the consolidated accounting period for the third quarter of the

fiscal year ending March 31, 2025.

2. Outlook for the Future

The aforementioned gain on the sale of investment securities is incorporated into the consolidated earnings forecasts for the fiscal year ending March 2025 announced today, February 12, 2025.